



Shilpa Medicare Limited

Manufacturers and Exporters of Bulk Drugs

10/80, Rajendra Gunj, RAICHUR - 584 102. (INDIA)

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(1) (a)

Statement showing Shareholding Pattern

Name of the Company: SHILPA MEDICARE LTD
Scrip Code: 530549

Quarter ended: 30th June, 2008

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals ##	36	9368750	8543750	51.74	51.74
(b)	Central Government/State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/Banks					
(e)	Any other					
	Sub-Total (A)(1)	36	9368750	8543750	51.74	51.74
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any other (specify)					
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	36	9368750	8543750	51.74	51.74
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI					
(b)	Financial Institutions/Banks	2	3000	2500	0.02	0.02
(c)	Central Government/State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors				0.00	0.00
(g)	Foreign Venture Capital Investors					
(h)	Any other					
	Sub-Total (B)(1)	2	3000	2500	0.02	0.02
(2)	Non- institutions					
(a)	Bodies Corporate	107	1213926	1209426	6.70	6.70
(b)	Individuals-					
	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	2346	2805721	2315216	15.49	15.49
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	16	1819949	1819949	10.05	10.05
(c)	Any other					
	Non Resident Indians	26	105716	89216	0.58	0.58
	FCB	2	2775000	2775000	15.33	15.33
	Clearing Members	11	15438	15438	0.09	0.09
	Sub-Total (B)(2)	2508	8735750	8224245	48.24	48.24
	Total Public shareholding (B) = (B)(1)+(B)(2)	2510	8738750	8226745	48.26	48.26
	TOTAL (A)+(B)	2546	18107500	16770495	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.00	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	2546	18107500	16770495	100.00	100.00

Note: 750,000 shares allotted on exercise of share warrants are not credited to the allottees Dematerialization Accounts pending some procedural formalities.

For SHILPA MEDICARE LTD,

[Signature]
RAMAKANT INNANI
COMPLIANCE OFFICER