



Shilpa Medicare Limited

Manufacturers and Exporters of Bulk Drugs

10/80, Rajendra Gunj, RAICHUR - 584 102. (INDIA)

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(1) (a)

Statement showing Shareholding Pattern

Name of the Company: SHILPA MEDICARE LTD

Scrip Code: 530549

Quarter ended: 30th September, 2008

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals	36	9368750	8543750	51.74	51.74
(b)	Central Government/State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/Banks					
(e)	Any other					
	Sub-Total (A)(1)	36	9368750	8543750	51.74	51.74
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)					
(b)	Bodies Corporate				0.00	0.00
(c)	Institutions					
(d)	Any other (specify)					
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	36	9368750	8543750	51.74	51.74
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI					
(b)	Financial Institutions/Banks	2	3000	2500	0.02	0.02
(c)	Central Government/State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors				0.00	0.00
(g)	Foreign Venture Capital Investors					
(h)	Any other					
	Sub-Total (B)(1)	2	3000	2500	0.02	0.02
(2)	Non- institutions					
(a)	Bodies Corporate	107	1297330	1295830	7.16	7.16
(b)	Individuals-					
	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	2346	2764109	2283354	15.26	15.26
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	16	1772697	1772697	9.79	9.79
(c)	Any other					
	Non Resident Indians	26	104838	88338	0.58	0.58
	FCB	2	2775000	2775000	15.33	15.33
	Clearing Members	11	21776	21776	0.12	0.12
	Sub-Total (B) (2)	2508	8735750	8236995	48.24	48.24
	Total Public shareholding (B)=(B)(1)+(B)(2)	2510	8738750	8239495	48.26	48.26
	TOTAL (A)+(B)	2546	18107500	16783245	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.00	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	2546	18107500	16783245	100.00	100.00

Note: 750000 Shares issued to promoters against Warrants on preferential basis, are yet to be credited to the allottees' dematerialisation account. Application of the same is being processed by BSE.

For Shilpa Medicare Ltd.


Authorised Signatory