



Shilpa Medicare Limited

Manufacturers and Exporters of Bulk Drugs

10/80, Rajendra Gunj, RAICHUR - 584 102. (INDIA)

Phone : +91-8532-235006,235704 Fax : +91-8532-235876

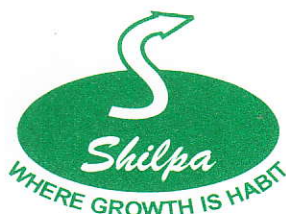
E-mail : info@vbshilpa.com, Website : www.vbshilpa.com

Introductory sub-table (I)(a)			
Name of the Company: SHILPA MEDICARE LIMITED			
Scrip Code, Name of the scrip, class of security: SHILPAMED, SHILPA MEDICARE LIMITED, EQUITY			
QUARTER ENDED: 31st DECEMBER, 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	4,90,48,330 (2,45,24,165 Equity Shares of Rs.2/- each)		

For SHILPA MEDICARE LTD,

[Signature]
RAMAKANT INNANI
COMPLIANCE OFFICER





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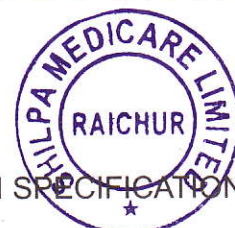
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(I)(a) Statement showing Shareholding Pattern in Clause-35 as on 31.12.2012								
Name of the Company : Shilpa Medicare Limited								
Category Code	Category of Shareholders	No of Shareholders	Total Number of Shares	No of Shares Held in Dematerialised Form	Total Shareholding As a % of Total No of Shares		Shares Pledge or Otherwise Encumbered	
					AS a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	34	13704441	13704441	55.88	55.88	-	-
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(c)	Bodies Corporate	0	0	0	0.00	0.00	-	-
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(e)	Others	0	0	0	0.00	0.00	-	-
	Sub-Total A(1)	34	13704441	13704441	55.88	55.88	-	-
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	-	-
(b)	Bodies Corporate	0	0	0	0.00	0.00	-	-
(c)	Institutions	0	0	0	0.00	0.00	-	-
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(e)	Others	0	0	0	0.00	0.00	-	-
	Sub-Total A(2)	0	0	0	0.00	0.00	-	-
	Total A=A(1)+A(2)	34	13704441	13704441	55.88	55.88	-	-
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	1	124100	124100	0.51	0.51	-	-
(b)	Financial Institutions /Banks	1	500	0	0.00	0.00	-	-
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	4	2227743	2227743	9.08	9.08	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(i)	Others	0	0	0	0.00	0.00	-	-
	Sub-Total B(1)	6	2352343	2351843	9.59	9.59	-	-
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	180	1800432	1798932	7.34	7.34	-	-
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	3468	2430219	2070105	9.91	9.91	-	-
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	13	2021825	2021825	8.24	8.24	-	-
(c)	Others							
	Foreign Bodies	1	2000000	2000000	8.16	8.16	-	-
	H U F	161	147894	147894	0.60	0.60	-	-
	Directors	1	5300	5300	0.02	0.02	-	-
	Non-resident Indians	44	56170	42170	0.23	0.23	-	-
	Clearing Members	19	5041	5041	0.02	0.02	-	-
	Trusts	1	500	500	0.00	0.00	-	-
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
	Sub-Total B(2)	3888	8467381	8091767	34.53	34.53	-	-
	Total B=B(1)+B(2)	3894	10819724	10443610	44.12	44.12	-	-
	Total (A+B)	3928	24524165	24148051	100.00	100.00	-	-
(C)	Shares held by custodians, against which Depository Receipts have been issued	0	0	0	0	0	-	-
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00	-	-
	GRAND TOTAL (A+B+C)	3928	24524165	24148051	100.00	0.00	-	-

For SHILPA MEDICARE LTD.

RAMAKANT INNANI
COMPLIANCE OFFICER

POSSESSES G.M.P.CERTIFICATE AS PER WORLD HEALTH ORGANISATION SPECIFICATION





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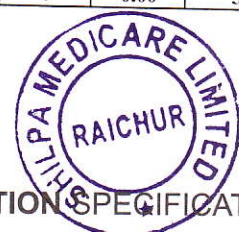
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a %	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	VISHNUKANT BHUTADA	1638534	6.68	0	0.00	0.00	0	0.00	0	0.00	6.68
2	VISHNUKANT BHUTADA	1264500	5.16	0	0.00	0.00	0	0.00	0	0.00	5.16
3	DHARMAVATI BHUTADA	1193922	4.87	0	0.00	0.00	0	0.00	0	0.00	4.87
4	KAMAL KISHORE INANI	1162880	4.74	0	0.00	0.00	0	0.00	0	0.00	4.74
5	NATHMAL INANI	1036621	4.23	0	0.00	0.00	0	0.00	0	0.00	4.23
6	MANJULATA INANI	935849	3.82	0	0.00	0.00	0	0.00	0	0.00	3.82
7	OMPRAKASH INANI	776276	3.17	0	0.00	0.00	0	0.00	0	0.00	3.17
8	KANTADEVI INANI	713380	2.91	0	0.00	0.00	0	0.00	0	0.00	2.91
9	KANTABAI INANI	566500	2.31	0	0.00	0.00	0	0.00	0	0.00	2.31
10	BRIJGOPAL INANI	525000	2.14	0	0.00	0.00	0	0.00	0	0.00	2.14
11	KESHAV BHUTADA	476808	1.94	0	0.00	0.00	0	0.00	0	0.00	1.94
12	VISHNUKANT C BHUTADA HUF	445377	1.82	0	0.00	0.00	0	0.00	0	0.00	1.82
13	SHAKUNTALABAI INANI	395912	1.61	0	0.00	0.00	0	0.00	0	0.00	1.61
14	MADHAV BHUTADA	283058	1.15	0	0.00	0.00	0	0.00	0	0.00	1.15
15	RAMAKANT INANI	274293	1.12	0	0.00	0.00	0	0.00	0	0.00	1.12
16	DEEPAK KUMAR INANI	273820	1.12	0	0.00	0.00	0	0.00	0	0.00	1.12
17	SURAJKUMAR INNANI	236203	0.96	0	0.00	0.00	0	0.00	0	0.00	0.96
18	BRIJGOPAL INANI	199922	0.82	0	0.00	0.00	0	0.00	0	0.00	0.82
19	DEEPAK KUMAR INANI	187500	0.76	0	0.00	0.00	0	0.00	0	0.00	0.76
20	DHARMAVATI BHUTADA	187000	0.76	0	0.00	0.00	0	0.00	0	0.00	0.76
21	RAVI KUMAR INANI	157587	0.64	0	0.00	0.00	0	0.00	0	0.00	0.64
22	DEEPAK KUMAR INANI	125000	0.51	0	0.00	0.00	0	0.00	0	0.00	0.51
23	KAMAL KISHORE INANI	93396	0.38	0	0.00	0.00	0	0.00	0	0.00	0.38
24	TRIVENI INANI	89937	0.37	0	0.00	0.00	0	0.00	0	0.00	0.37
25	SURAJ KUMAR INNANI	75000	0.31	0	0.00	0.00	0	0.00	0	0.00	0.31
26	RAVI INANI	75000	0.31	0	0.00	0.00	0	0.00	0	0.00	0.31
27	RAMAKANT INANI	75000	0.31	0	0.00	0.00	0	0.00	0	0.00	0.31
28	SHAKUNTALA INANI	75000	0.31	0	0.00	0.00	0	0.00	0	0.00	0.31
29	TARABAI INANI	50000	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
30	VISHNUKANTA INANI	37500	0.15	0	0.00	0.00	0	0.00	0	0.00	0.15
31	VISHNUKANTA INANI	33333	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14
32	TARADEVI INANI	33333	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14
33	NAMRATHA BHUTADA	7500	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
34	OMPRAKASH INANI	3500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
TOTAL :		13704441	55.88	0	0.00	0.00	0	0.00	0	0.00	55.88

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(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BARING INDIA PRIVATE EQUITY FUND III LIMITED	2000000	8.16	0	0.00	0	0.00	8.16
2	TANO MAURITIUS INDIA FVCI II	1186699	4.84	0	0.00	0	0.00	4.84
3	PIVOTAL SECURITIES PVT LTD	1074998	4.38	0	0.00	0	0.00	4.38
4	STANDARD CHARTERED BANK (MAURITIUS) LIMITED	523858	2.14	0	0.00	0	0.00	2.14
5	AMAL NIRANJAN PARIKH	518377	2.11	0	0.00	0	0.00	2.11
6	SRIRAM BHUTADA	496116	2.02	0	0.00	0	0.00	2.02
7	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED	367186	1.50	0	0.00	0	0.00	1.50
8	JAIKISHAN BHUTADA	364300	1.49	0	0.00	0	0.00	1.49
	TOTAL	6531534	26.63	0	0.00	0	0.00	26.63

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BARING INDIA PRIVATE EQUITY FUND III LIMITED	2000000	8.16	0	0.00	0	0.00	8.16
2	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS	367186	1.50	0	0.00	0	0.00	1.50
	TOTAL	2367186	9.65	0	0.00	0	0.00	9.65

For SHILPA MEDICARE LTD,

(Signature)
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COMPLIANCE OFFICER





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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	VISHNUKANT BHUTADA	350000	1.43	PRO/PRO GROUP
2	BRIJGOPAL INANI	25000	0.10	PRO/PRO GROUP
3	KANTADEVI INANI	25000	0.10	PRO/PRO GROUP
4	RAMAKANT INANI	25000	0.10	PRO/PRO GROUP
5	MANJULATA INANI	25000	0.10	PRO/PRO GROUP
6	KAMAL KISHORE INANI	25000	0.10	PRO/PRO GROUP
7	DEEPAK KUMAR INANI	25000	0.10	PRO/PRO GROUP
	TOTAL	500000	2.04	

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL		0	0

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

(Give description of voting rights for each class of security)

Class X:

Class Y:

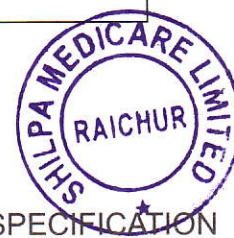
Class Z:

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
-1	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
-2	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
-1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
-2	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

N.A

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